

DAVIDOFF HUTCHER & CITRON LLP
605 Third Avenue
New York, New York 10158
(212) 557-7200
David H. Wander, Esq. (dhw@dhclegal.com)
Garrett Kingman, Esq. (gk@dhclegal.com)
Attorneys for Eric Jay Ltd.

Hearing Date and Time:
October 3, 2019 at 10:00 a.m.

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re:

Chapter 11

SEARS HOLDING CORPORATION, *et al.*,

Case No. 18-23538 (RDD)

Debtors.

(Jointly Administered)

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**JOINDER BY ERIC JAY LTD TO SUPPLEMENTAL OBJECTION OF
MIEN CO. LTD. ET AL TO CONFIRMATION OF THE MODIFIED
SECOND AMENDED JOINT CHAPTER 11 PLAN OF SEARS HOLDINGS
CORPORATION AND ITS AFFILIATED DEBTORS AND TO TERMINATE
EXCLUSIVITY [DOC 5266]**

TO THE HONORABLE ROBERT D. DRAIN,
UNITED STATES BANKRUPTCY JUDGE:

Eric Jay Ltd (“Eric Jay”), by its attorneys, Davidoff Hutcher & Citron LLP, submits this joinder to the supplemental objection of Mien Co. Ltd. *et al* to confirmation of the modified second amended joint chapter 11 plan (“Plan”) of Sears Holdings Corporation and its affiliated debtors and to terminate exclusivity (the “Mien Supplemental Objection”) [Doc 5266], and represents and says as follows:

1. Eric Jay is an administrative creditor of this estate. Eric Jay joins in and supports the Mien Supplemental Objection.

2. The Court should not confirm the Plan.

Dated: New York, New York
October 1, 2019

DAVIDOFF HUTCHER & CITRON LLP

By: /s/ David H. Wander
David H. Wander
605 Third Avenue
New York, New York 10158
(212) 557-7200
dhw@dhclegal.com
Attorneys for Eric Jay Ltd.